

DISCRETIONARY TRUST ORDER FORM

Ordered by (Firm) _____ Date _____
 Contact Name _____ Phone _____
 Email Address _____

NAME OF TRUST _____

SETTLOR Professional Corporate Services YES NO If No,

Name: _____

Address _____

Suite/Unit _____ Level _____ Building Name _____

Street number and name _____

Suburb/City _____ State _____ Post Code _____

TRUSTEE/S

A COMPANY ONE OR MORE INDIVIDUALS

1. Individual: Family Name _____ Given Names _____

OR

Company Name: _____ Pty Ltd ACN _____

Address:

Suite/Unit _____ Level _____ Building Name _____

Street number and name _____

Suburb/City _____ State _____ Post Code _____

2. Individual: Family Name _____ Given Names _____

OR

Company Name: _____ Pty Ltd ACN _____

Address:

Suite/Unit _____ Level _____ Building Name _____

Street number and name _____

Suburb/City _____ State _____ Post Code _____

SETTLEMENT SUM _____

TEN DOLLARS (\$10)

PRIMARY BENEFICIARIES

1. Name _____

Address _____

Suite/Unit _____ Level _____ Building Name _____

Street number and name _____

Suburb/City _____ State _____ Post Code _____

2. Name _____
Address _____
Suite/Unit _____ Level _____ Building Name _____
Street number and name _____
Suburb/City _____ State _____ Post Code _____

SECONDARY BENEFICIARIES

- (a) The spouses of the persons named herein as Primary Beneficiaries;
- (b) All the children of each of the persons named herein as Primary Beneficiaries and paragraph (a) above as are now living or as shall be born before the Vesting Day;
- (c) The parents of the persons named herein as Primary Beneficiaries;
- (d) The spouses of the persons mentioned in paragraph (b) above;
- (e) Such issue of the children mentioned in paragraphs (b) and (d) above as are already living or as shall be born before the Vesting Day;
- (f) Such issue of the children mentioned in paragraph (e) above as are already living or as shall be born before the Vesting Day;
- (g) Any brother, sister, nephew, niece, sister-in-law or brother-in-law of the persons named herein as Primary Beneficiaries and the persons mentioned in paragraphs (a), (b), (c), (d), (e) or (f) above as are now living or as shall be born before the Vesting Day and irrespective of whether such persons are legitimate or otherwise or adopted whether legally or otherwise;

TERTIARY BENEFICIARIES

- (a) Any entity of which any of the persons named as Primary Beneficiary or Secondary Beneficiary above are either a Director, Shareholder or Beneficiary;
- (b) Any Company who has as a Shareholder or a Director any Primary Beneficiary or Secondary Beneficiary named herein;
- (c) Any beneficiary of any Discretionary Trust named as Primary Beneficiary or Secondary Beneficiary herein;
- (d) Any Discretionary Trust who has as a Beneficiary any Primary Beneficiary or Secondary Beneficiary named herein;
- (e) Any Trust which has as a trustee a Primary Beneficiary or Secondary Beneficiary named herein;
- (f) Any other person, company (whether in his or its own right or as trustee of a trust estate) or institution or any charity as the Trustee may, on or before the Vesting Day determine PROVIDED THAT the Settlor, whether present or future, shall not qualify as a beneficiary hereunder.

PRINCIPAL Name _____
Address _____

AMOUNT PAYABLE: \$350.00

SIGNATURE _____

PAYMENT OPTIONS

Online Please tick

Return to the Online Shopping Cart and select your product to make payment on line

Payment by Bank Deposit Please tick

Bank: Bank of Queensland Ltd
BSB: 124 001
Account number: 20970825
Account name: Professional Corporate Services

Payment by Credit Card - Mastercard/ Visa Please tick

Type of Card: VISA MASTERCARD

Credit card number _____ Expiry date _____ / _____

Name on Card _____

Pre Approved Credit Terms Please tick

PRINT AND FAX COMPLETED FORM TO 07 5535 3177